## Boilermakers' National Health Plan (Canada) Trustees



Name	Qualifications
Tony Andrade District 10	Union Trustee since 2021, McMaster University Graduate - 1995, IBB Business Manager/Secretary Treasurer of D - 10 Eastern Canada – 2017. Graduate of the Harvard Trade Union Program. Union Initiation Date: October 9, 1996
j'Amey Bevan Director, National Training	Union Trustee since 2021. Director of Boilermakers' National Training Trust Fund. Graduate of Harvard Trade Union Program. Union Initiation Date: June 4, 1999
Jerry Flaherty International Representative	Union Trustee since 2013. Business Manager of IBB Lodge 203. Union Initiation Date: July 8, 1997
Kevin Forsyth  District 11	Union Trustee since 2017. Business Manager District Lodge D-11 Western Canada. Graduate of Harvard Trade Union Program. Union Initiation Date: March 5, 1986
Jean LeBlanc Local 73	Union Trustee since 2023. IBB Business Manager of Lodge 73. Union Initiation Date: March 31, 2008
Joe Maloney, M.S.C. Board Chair	Professional Trustee since 2019. Union Trustee 1989 - 2019. Graduate of Harvard Trade Union Program. Served on 1999 Governor General's Canadian Study Tour. Received the Meritorious Service Cross from Governor General in 2016 for establishing the Canadian Helmets to Hardhats program. Union Initiation Date: January 24, 1975
Jason McInnis Canadian Director – Health and Safety	Union Trustee since 2015. Canadian Director – Health & Safety, Boilermakers' International. Graduate of Harvard Trade Union Program. Served on 2015 Governor General's Canadian Study Tour. Union Initiation Date: September 5, 2005
Robert Moore Local 203	Union Trustee since 2021. Business Manger IBB Lodge 203. Union Initiation Date February 10, 1998
Stirling Munn Local 128	Union Trustee since 2023. Business Manager of IBB Lodge 128. Union Initiation Date: October 14, 2004
David Noel Professional Trustee	Professional Trustee since 2023. Union Trustee 2016 – 2023. Served on 1999 Governor General's Canadian Study Tour. Union Initiation Date: September 6, 2001
Arnie Stadnick  IVP – Canada – Board Vice Chair	Union Trustee second term: since 2019; first term 2011-2015. International Vice- President for Canada. Graduate of Harvard Trade Union Program. Union Initiation Date: March 25, 1983
Jody Thomas <i>Local 555</i>	Union Trustee since 2023. Business Manager of IBB Lodge 555. Union Initiation Date: April 1, 1997
Mackenzie Walker Local 146	Union Trustee since 2023. IBB Business Manager of Lodge 146. Union Initiation Date: January 5, 2001
Jonathan White Director – CSO Operations – Canada	Union Trustee since 2021. International Representative for Construction Sector Operations. Graduate of Harvard Trade Union Program. Union Initiation Date: May 31, 1999

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## Boilermakers' National Health Plan (Canada) Investment Advisory Committee



Name	Qualifications
Kelly Battle, <i>MBA</i> , <i>CFA</i> – Committee Vice Chair	Former VP, Sionna Investment Managers and VP, Canadian Client Group, Burgundy Asset Management. Experienced not-for-profit board and investment committee member. More than 20 years in investment management industry. CFA charter holder - a globally recognized designation given by the CFA Institute
Gordon Gibbons, CFA, ICD.D	Licensed Pension Portfolio Manager since 1994. Focused on the management of jointly trusteed pension portfolios. Former senior Vice President of Leith Wheeler Investment Counsel. Over 30 years experience managing investment portfolios. CFA charter holder - a globally recognized designation given by the CFA Institute
Michael Gillis	Retired, with over 30 years of experience in the financial services industry. Former VP & Director with TD Asset Management. Instructor for the Master of Trust Management Standards program and speaker with International Foundation of Employee Benefit Plans. Experienced as a not-for-profit board member
Greg Malone, FSA FCIA – Committee Chair	Investment consulting professional (retired) with over 35 years advising pension and benefit funds with a focus on trusteed plans. Fellow of both the Society of Actuaries and Canadian Institute of Actuaries and former Principal and Director of Eckler Ltd., Canada's largest independent actuarial and consulting firm
William McDonnell	Combined 40 plus years' service as a benefits/pension sales representative, benefits consultant and institutional investment management sales/client service. Employed at London Life, Maritime Life, Hewitt Associates, The Wyatt Company, Aetna Capital Management and Jones Heward Investment Counsel Inc. Board director, committee chair and trustee of Medical Endowment Fund since 2016
Monte McNaughton	Executive Vice President of Woodbine Entertainment Group. Former Ontario Minister of Infrastructure and Minister of Labour, Immigration, Training, and Skills Development. Serving on various boards of directors and advisory boards across North America
David Pennycook, <i>ICD.D</i>	Over 30 years of investment management experience. Holder of the Institute of Corporate Directors designation. Former President of Sceptre Investment Counsel. Former Executive Vice-Chairman of Fiera Capital Corporation. Trustee of the Canadian Wheat Board Retirees' Employee Life and Health Trust (ELHT)

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